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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise the information to be contained in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules to extend the latest despatch date of the Circular from 30 September 2014 to 31 October 2014. Such waiver has been granted by the Stock Exchange to the Company on 29 September 2014.

Reference is made to the announcement of China Aircraft Leasing Group Holdings Limited (the “Company”) dated 25 August 2014 in respect of major transactions: (i) purchase of aircraft and (ii) lease of aircraft, and the announcement of the Company dated 12 September 2014 in respect of the delay in despatch of Circular (collectively, the “Announcements”). Terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

As set out in the announcement of the Company dated 12 September 2014, the latest despatch date of the Circular has been extended to 30 September 2014. As additional time is required to finalise the information to be contained in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules to extend the latest despatch date of the Circular from 30 September 2014 to 31 October 2014. Such waiver has been granted by the Stock Exchange to the Company on 29 September 2014.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 30 September 2014

As at the date of this announcement, (i) the executive Directors are Mr. Poon Ho Man and Ms Liu Wanting; (ii) the non-executive Directors are Mr. Chen Shuang, Mr. Tang Chi Chun and Mr. Guo Zibin; and (iii) the independent non-executive Directors are Mr. Fan Yan Hok, Philip, Mr. Ng Ming Wah, Charles, Mr. Zhang Chongqing and Mr. Nien Van Jin, Robert.