

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2014 (the “**Prospectus**”) issued by China Aircraft Leasing Group Holdings Limited (the “**Company**”).

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilising Rules**”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code : 01848)

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on 3 August 2014. No stabilisation activity was carried out in relation to the Global Offering during the stabilisation period.

This announcement is made pursuant to section 9(2) of the Stabilising Rules.

The Company announces that the stabilisation period in connection with the Global Offering ended on 3 August 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

No stabilisation activity was carried out in relation to the Global Offering during the stabilisation period. No Shares have been over-allocated to the placees under the International Offering and the Stock Borrowing Agreement was not entered into between the Stabilising Manager and FPAM. The Joint Global Coordinators have not exercised the Over-allotment Option.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 4 August 2014

As of the date of this announcement, our non-executive Director and Chairman is Mr. CHEN Shuang, our executive Directors are Mr. POON Ho Man and Ms. LIU Wanting, our non-executive Directors are Mr. TANG Chi Chun and Mr. GUO Zibin, and our independent non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NG Ming Wah, Charles, Mr. ZHANG Chongqing, and Mr. SUN Quan.