

*Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the prospectus dated 30 June 2014 (the “**Prospectus**”) issued by China Aircraft Leasing Group Holdings Limited (the “**Company**”).*

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The Joint Global Coordinators and the Stabilising Manager have advised and confirmed with the Company that no stabilisation activity will be carried out in relation to the Global Offering. The Joint Global Coordinators have not, and will not exercise, the Over-allotment Option.

Potential investors of the Hong Kong Offer Shares should note that the Joint Global Coordinators (acting for themselves and on behalf of the other Hong Kong Underwriters) shall be entitled by written notice to the Company to terminate the Hong Kong Underwriting Agreement with immediate effect, upon the occurrence of any of the events set forth in the section headed “Underwriting – Underwriting arrangements and expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 11 July 2014).



CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	:	131,800,000 Shares (comprising 116,800,000 New Shares and 15,000,000 Sale Shares)
Number of International Offer Shares	:	118,620,000 Shares (comprising 103,620,000 New Shares and 15,000,000 Sale Shares)
Number of Hong Kong Offer Shares	:	13,180,000 Shares
Offer Price	:	HK\$5.53 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.1 per Share
Stock code	:	01848

Joint Sponsors



Joint Global Coordinators and Joint Bookrunners



Joint Lead Managers

