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China Vanadium Titano-Magnetite Mining Company Limited

中國釩鈦磁鐵礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00893)

TRADING HALT

At the request of China Vanadium Titano-Magnetite Mining Company Limited (the “**Company**”), trading in the Shares will be halted with effect from 9:00 a.m. on Wednesday, 15 May 2013, pending the publication of an announcement of the results of the Court Meeting and the EGM.

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the scheme document dated 16 April 2013 published by the Offeror, the Parent and the Company in connection with the Proposal.

By order of the Board
**China Vanadium Titano-Magnetite
Mining Company Limited**
Jiang Zhong Ping
Chairman

Hong Kong, 15 May 2013

As at the date of this announcement, the Board comprises Mr. Jiang Zhong Ping (Chairman), Mr. Liu Feng and Mr. Yu Xing Yuan as executive Directors; Mr. Wang Jin and Mr. Teo Cheng Kwee as non-executive Directors; and Mr. Yu Haizong, Mr. Gu Peidong and Mr. Liu Yi as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Website: www.chinavtmmining.com