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**Trisonic International Limited**

*(Incorporated in Hong Kong with limited liability)*

**Keen Talent Holdings Limited**

*(Incorporated in Hong Kong with limited liability)*



**China Vanadium Titano-Magnetite Mining Company Limited**

**中國鈦鈹磁鐵礦業有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00893)**

**PROPOSED PRIVATISATION  
OF  
CHINA VANADIUM TITANO-MAGNETITE MINING COMPANY LIMITED  
BY  
KEEN TALENT HOLDINGS LIMITED  
BY WAY OF  
A SCHEME OF ARRANGEMENT  
(UNDER SECTION 86 OF THE COMPANIES LAW OF THE CAYMAN ISLANDS)**

**DELAY IN DESPATCH OF SCHEME DOCUMENT**

Further to the joint announcement published by the Company, the Offeror and the Parent on 21 December 2012 (the “**Joint Announcement**”), the Company, the Offeror and the Parent wish to inform Shareholders that the Company will include in the Scheme Document its financial results for the year ended 31 December 2012 which are expected to be released on 28 March 2013. Accordingly, the date of despatch of the Scheme Document is delayed and is expected to be a date no later than 16 April 2013. Capitalised terms used and not otherwise defined herein shall have the same meanings as ascribed to them in the Joint Announcement.

The Offeror, the Parent and the Company have applied to the Executive for its consent to extend the date of despatch of the Scheme Document to a date no later than 16 April 2013 and the Executive has indicated that it is minded to grant such consent.

## **DELAY IN DESPATCH OF SCHEME DOCUMENT**

Pursuant to Rule 8.2 of the Takeovers Code, the Scheme Document is required to be despatched to Shareholders within 21 days of the date of the Joint Announcement, which is on or before 11 January 2013.

The Company, the Offeror and the Parent wish to inform Shareholders that the Company will include in the Scheme Document its financial results for the year ended 31 December 2012 which are expected to be released on 28 March 2013. Accordingly, the date of despatch of the Scheme Document is delayed. Taking into account the time required for final clearance of the Scheme Document for despatch by the Executive, the Stock Exchange and the Grand Court, and the bulk printing of the Scheme Document, the Company expects the Scheme Document to be despatched on or before 16 April 2013.

The Offeror, the Parent and the Company have applied to the Executive for its consent to extend the date of despatch of the Scheme Document to a date no later than 16 April 2013 and the Executive has indicated that it is minded to grant such consent. Further announcement will be made when the Scheme Document is despatched.

**WARNING: Shareholders, Optionholders and/or potential investors should be aware that the implementation of the Proposal is subject to the satisfaction or waiver of a number of Conditions and therefore the Proposal may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, as there is no certainty that the Proposal will proceed, and, should the Proposal proceed, there is no certainty that the Proposal will ultimately become effective. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisors.**

By order of the board of  
**Keen Talent Holdings Limited**  
**Wang Jun Lin**  
*Director*

By order of the board of  
**Trisonic International Limited**  
**Wang Jin**  
*Director*

By order of the board of  
**China Vanadium Titano-Magnetite Mining Company Limited**  
**Jiang Zhong Ping**  
*Chairman*

Hong Kong, 11 January 2013

*As at the date of this announcement, the sole director of the Offeror is Mr. Wang Jun Lin.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this announcement insofar as it relates to the Offeror and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the directors of the Parent are Mr. Shi Yin Jun, Mr. Yang Jian, Mr. Wang Jin, Mr. Wang Jun Lin and Mr. He Fa Rong.*

*The directors of the Parent jointly and severally accept full responsibility for the accuracy of the information contained in this announcement insofar as it relates to the Parent and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the Board comprises Mr. Jiang Zhong Ping (Chairman), Mr. Liu Feng and Mr. Yu Xing Yuan as executive Directors, Mr. Wang Jin and Mr. Teo Cheng Kwee as non-executive Directors; and Mr. Yu Haizong, Mr. Gu Peidong and Mr. Liu Yi as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*[www.chinavtmmining.com](http://www.chinavtmmining.com)*